

**TRADING ACCOUNT DETAILS ADDITION / MODIFICATION REQUEST FORM**

CLIENT CODE

DATE \_\_\_\_ / \_\_\_\_ / 20\_\_\_\_

CLIENT NAME: \_\_\_\_\_

To, \_\_\_\_\_

Dear Sir,

I/We request you to update the following details in your records for the above mentioned Client code

Channel     Address Details     Contact No Details     Bank Details     DP Details

**CHANGE IN THE TRADING CHANNEL**

I am an **offline** client operating through your \_\_\_\_\_ Branch. I request to convert my trading account to **e-broking**.

I am an **e-broking** client operating through \_\_\_\_\_ Branch . I request you to convert my account to **offline** account under your \_\_\_\_\_ Branch.

**ADDRESS MODIFICATION DETAILS**

Modification requested in     Permanent    or     Correspondence Address

	Existing Details		New Details
Address	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
Pincode	_____	_____	_____

Document:  Passport     Driving Licence     Voter Id     Bank Passbook     Ration Card     Telephone Bill     Electircity Bill     Rent Agreement

**CONTACT DETAILS**

	Existing Details		New Details
Tel. No. ☎	_____	_____	_____
Mobile No. 📱	_____	_____	_____
Email ID ✉	_____	_____	_____

**ADDITION / MODIFICATION OF BANK DETAILS**

	Existing Details		New Details
A/C Holder Name:	_____	_____	_____
A/C Nos:	_____	_____	_____
A/C Type:	_____	_____	_____
MICR:	_____	_____	_____
Bank Name:	_____	_____	_____
Branch:	_____	_____	_____

Document :  Bank Pass Book / Statement     Cancelled Cheque Leaf    (If more than one bank account, provide details on a separate sheet)

**ADDITION / MODIFICATION OF DP DETAILS**

	Existing Details		New Details
First Holder	_____	_____	_____
Second Holder	_____	_____	_____
Third Holder	_____	_____	_____
DP ID	_____	_____	_____
Client ID	_____	_____	_____

Document:  Copy of Holding statement     Client Master.    (If more than one DP / Client ID , provide details on a separate sheet)

**I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I/We undertake to inform you of any changes therein immediately in writing.**

Place		
DATE ____ / ____ / 20____		Signature (Client)